



# Eric Anthony

## Equity Research Analyst Intern

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### SUMMARY

Aspiring finance professional currently enrolled at the University of Illinois at Urbana-Champaign, specializing in equity analysis and financial modeling. Demonstrated ability to produce thorough research reports and contribute to financial decision-making through rigorous data analysis. Eager to join Baird's Equity Capital Markets group and leverage skills in quantitative support and client interaction. Looking forward to collaborating with industry experts while gaining practical experience in stock assessments and data collection as part of a dedicated team. Committed to driving impactful insights that support investment strategies, fostering business growth.

### EDUCATION

#### Bachelor's Degree in Finance

University of Illinois at Urbana-Champaign 🎓 GPA: 3.8 📅 2028 📍 Champaign, IL

**Coursework:** Financial Theory, Investment Analysis, Corporate Finance, Data Analytics

### TECHNICAL SKILLS

- **Office Productivity Software:** Microsoft Word, Microsoft Excel, Microsoft PowerPoint
- **Analytical Tools:** Bloomberg Terminal, Morningstar Direct, FactSet
- **Data Analysis Techniques:** Regression Analysis, Financial Modeling, Data Visualization
- **Research Platforms:** Thomson Reuters Eikon, S&P Capital IQ, PitchBook
- **Statistical Software:** R, Python, Stata
- **Project Management Tools:** Trello, Asana, Notion
- **Presentation Software:** Prezi, Google Slides, Canva
- **Financial Reporting Standards:** GAAP, IFRS, SEC Regulations
- **Investment Strategies:** Value Investing, Growth Investing, Dividend Strategies
- **Corporate Finance Concepts:** Capital Structure, Cost of Capital, Risk Management

### EXPERIENCE

#### Research Assistant

University Research Lab 📅 January 2025 - Present 📍 Champaign, IL

Facilitates comprehensive financial analysis, supporting academic research focused on market dynamics. Assists faculty with methodologies while enhancing personal analytical prowess. Aims for high-quality deliverables that advance educational projects and align with participant goals.

- Collaborated on analyzing stock performance trends, boosting understanding of core investment concepts.
- Developed sophisticated financial models that utilized historical data for future performance predictions.
- Prepared presentations for academic audiences, elevating communication skills regarding complex topics.
- Conducted extensive literature reviews, ensuring comprehensive knowledge of relevant market trends.
- Engaged with mentors, refining methodologies leading to improved quality in research output.
- Presented findings effectively, consistently receiving positive feedback reflecting clarity and depth.

#### Capstone Project Developer

Student Innovation Lab 📅 September 2024 - December 2024 📍 Champaign, IL

Led an innovative student team focused on economic factors impacting stock volatility. Crafted meaningful reports and fostered teamwork essential for timely project delivery. Actively partnered with industry professionals, promoting real-world insights into the experience.

- Analyzed how various economic indicators influence market fluctuations with detailed research.

### STRENGTHS



#### Analytical Skills

Created precise financial models to forecast stock performance, supporting decision-making.



#### Effective Communication

Crafted comprehensive reports and presented findings, facilitating robust discussions.



#### Team Collaboration

Worked closely with peers on projects, improving collective problem-solving capabilities.



#### Research Aptitude

Conducted extensive market analysis, enriching overall research depth and clarity.



#### Presentation Skills

Presented complex data effectively, resulting in meaningful feedback from faculty and peers.

### SKILLS

Financial Analysis

Data Visualization Microsoft Excel

Research Methodologies

Team Collaboration

Quantitative Research

Presentation Skills Report Writing

Stock Analysis Industry Reporting

Strategic Thinking

Communication Skills

Critical Thinking Problem Solving

Client Interaction Field Research

## LANGUAGES

English Native

Spanish Intermediate

## MY CAREER



● Research Assistant at University Research Lab (1.5 Years)

● Capstone Project Developer at Student Innovation Lab (3 Months)

- Utilized advanced Excel functions to visualize key data trends, enhancing presentation of results.
- Drafted thorough reports summarizing methodological approaches, honing writing abilities significantly.
- Interacted with industry leaders during evaluations, enriching understanding of applied finance.
- Coordinated tasks among team members efficiently, ensuring clear communication throughout processes.
- Received commendations for a unique and thorough analysis approach, reinforcing commitment to excellence.

### Team Member

Hackathon Project 📅 March 2024 📍 Champaign, IL

Participated intensively in a competitive hackathon within a time constraint, delivering workable prototypes that address financial analysis requirements. This fast-paced environment enhanced both collaborative efforts and technical adaptability.

- Developed a prototype financial analysis tool under tight deadlines, showcasing rapid innovation capabilities.
- Engaged collaboratively to define deliverables, demonstrating effective project management and team dynamics.
- Conducted user testing sessions, incorporating valuable feedback to improve tool efficiency.
- Presented final outcomes successfully to judges, highlighting strong public speaking and technical confidence.

### LEADERSHIP & AWARDS

- Dean's List, Fall 2025 and Spring 2026
- Academic Excellence Scholarship, 2024-2026

### CERTIFICATIONS

- Microsoft Office Specialist Certification (Excel) 📅 2026
- CFA Institute Investment Foundations Certificate 📅 2026

### PROFESSIONAL AFFILIATIONS

- Finance Club, Member – Participated in discussions exploring current market trends.
- Volunteer Tutor – Assisted fellow students in math and finance subjects.

### ADDITIONAL INFORMATION

**Work Status** : Authorized to work in United States. No sponsorship required.

### REFERENCES

AVAILABLE ON REQUEST