



Jayce Rowe

Investment Banking Analyst Intern

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SUMMARY

Detail-oriented and analytically rigorous finance student with practical experience in investment banking through academic projects and internships. Successfully conducted comprehensive financial analyses, prepared client presentations, and supported transaction execution under tight deadlines. Strong written communication skills matched with a solid understanding of market trends and regulatory compliance foster confidence in delivering impactful client-ready materials. Eager to leverage these analytical skills and finance acumen in a dynamic internship environment that promises growth and learning from industry leaders.

EDUCATION

Bachelor of Science in Finance

University of New York 🎓 GPA: 3.8 📅 2027 📍 New York, NY

Coursework: *Financial Markets, Corporate Finance, Investment Strategies, Financial Accounting*

TECHNICAL SKILLS

- **Financial Analysis Tools:** Excel, Bloomberg Terminal, FactSet
- **Presentation Software:** PowerPoint, Google Slides, Prezi
- **Database Management:** SQL, Oracle, Access
- **Financial Modeling Software:** Tableau, Alteryx, R
- **Research Platforms:** Morningstar, Capital IQ, Yahoo Finance
- **Communication Tools:** Microsoft Teams, Slack, Zoom
- **Statistical Analysis Software:** SPSS, SAS, Stata
- **Project Management Tools:** Trello, Asana, JIRA
- **Conflict Resolution Techniques:** Facilitation, Negotiation, Mediation
- **Documentation Standards:** APA, MLA, Chicago

EXPERIENCE

Investment Banking Analyst Intern

University Project 📅 June 2026 - Present 📍 Remote

Engaged as an Investment Banking Analyst Intern, supporting simulated M&A transactions and developing related deliverables. Responsibilities spanned building financial models, preparing presentations, conducting extensive research, and coordinating project milestones, all while working remotely.

- Developed detailed financial models to evaluate investment opportunities as part of a simulated M&A process.
- Collaborated with team members on preparing impactful pitch decks and essential transaction documentation, honing presentation competencies.
- Conducted thorough market research emphasizing industry trends and competitive analysis to enrich project insights.
- Coordinated project timelines and deliverables among peers, ensuring adherence to high-quality standards within set deadlines.
- Contributed to risk assessment discussions, focusing on compliance and regulatory matters, whilst capturing valuable insights.
- Presented comprehensive findings and analyses to professors and fellow students, earning commendations for clarity and thoroughness.

Financial Analysis Research Assistant

Academic Research 📅 September 2025 - May 2026 📍 New York, NY

STRENGTHS



Analytical Skills

Demonstrated significant analytical prowess by converting complex data into strategic insights during multiple financial modeling exercises.



Effective Communication

Came out as a go-to resource for drafting client-facing documentation, known for transforming intricate details into clear narratives.



Collaboration

Transformation of team dynamics occurred as roles evolved; became known for fostering unity and encouraging open dialogue.



Time Management

Navigating multiple projects at once honed the ability to prioritize tasks efficiently without compromising quality.



Risk Assessment Knowledge

Gained recognition for keen insights into risk mitigation strategies, enhancing project safety while meeting objectives.

SKILLS

Financial Modeling

Market Research

Strategic Advisory

Client Presentations

Data Analysis

Regulatory Compliance

Pitch Decks

Transaction Documentation

Risk Assessment Data Validation

Market Trends Analysis

M&A Transactions

Statistical Analysis

Compliance Checks

Project Coordination

LANGUAGES

English Native

Spanish Intermediate

MY CAREER



● Investment Banking Analyst
Intern at University Project (1
Months)

● Financial Analysis Research
Assistant at Academic Research
(8 Months)

Supported faculty during a critical analysis phase focused on publicly traded companies' performance metrics. Enhanced understanding of financial statistics and improved overall communication through continuous engagement and collaboration.

- Executed empirical analyses on key financial performance indicators using various financial databases and Excel.
- Drafted academic papers and presentations for conferences, substantially improving writing communication skills.
- Partnered closely with faculty to refine research methodologies, gaining insight into complex financial valuation techniques.
- Created a comprehensive database establishing benchmarks and trends across specific industries.
- Participated actively in peer review processes aimed at enriching research quality and constructive feedback.
- Recognized for contributing substantially to a research paper presented at a notable regional finance conference.

LEADERSHIP & AWARDS

- Dean's List, Fall 2025
- First Place, University Finance Challenge, 2026

CERTIFICATIONS

- Google Data Analytics Certificate 📅 2026
- Bloomberg Market Concepts (BMC) 📅 2026

PROFESSIONAL AFFILIATIONS

- Member, Finance Society, University of New York
- Participant, Annual Case Competition, 2026

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST