



George Chandler

Investment Banking Associate Intern

📞 (312) 555-1234 ✉️ george.chandler@email.com

🌐 linkedin.com/in/georgechandler 📍 123 Main Street, Chicago, IL 60601

STRENGTHS

- 📊 **Analytical Skills**
Transformed complex data into actionable insights through precise analysis, boosting team decision-making capacity.
- 👥 **Team Collaboration**
Created synergy among group members, driving projects to successful completion well before deadlines.
- ♥️ **Presentation Skills**
Designed impactful presentations that effectively communicated research findings, leading to heightened faculty engagement.
- 📊 **Financial Modeling**
Executed comprehensive financial models leveraging multiple datasets, amplifying project forecasts for business solutions.
- 💬 **Communication**
Articulated complex financial concepts simply and clearly to peers and mentors, enhancing shared understanding.

SKILLS

- Financial Analysis
- Financial Modeling Research Skills
- Presentation Skills Microsoft Excel
- Communication Skills
- Team Collaboration Data Analysis
- Client Interaction
- Valuation Techniques
- Market Research
- Report Development
- Business Strategy

SUMMARY

Ambitious MBA candidate set to graduate in Spring 2027, actively pursuing opportunities in investment banking. Experienced in financial analysis and project collaboration, demonstrated through hands-on academic and internship roles. Proven leadership and communication skills enhance teamwork. Completed complex financial presentations and models, reinforcing analytical capabilities while gaining insight into merger evaluations. Enjoy collaborating with diverse teams and understanding multifaceted financial solutions for clients. Ready to bring determined work ethic and insights drawn from rigorous coursework and real-world experiences into a dynamic banking internship environment.

EDUCATION

MBA
University of Chicago 🎓 GPA: 3.8 📅 2027 📍 Chicago, IL
***Coursework:** Corporate Finance, Financial Analysis, Mergers & Acquisitions, Investment Strategies*

TECHNICAL SKILLS

- **Financial Software:** Excel, Tableau, R
- **Data Analysis Tools:** SPSS, Python, SQL
- **Presentation Tools:** PowerPoint, Keynote, Google Slides
- **Modeling Softwares:** Crystal Ball, MATLAB, Stata
- **Research Databases:** Bloomberg, FactSet, PitchBook
- **Collaboration Platforms:** Slack, Trello, Asana
- **Project Management Tools:** JIRA, Basecamp, Monday.com
- **Accounting Software:** QuickBooks, FreshBooks, Xero
- **Statistical Methods:** Regression Analysis, Statistical Testing, Forecasting
- **Presentation Frameworks:** Causal Loop Diagrams, Swim Lane Diagrams, Gantt Charts

EXPERIENCE

- Student Research Assistant**
University of Chicago 📅 January 2025 - Present 📍 Chicago, IL
- In this role supporting faculty initiatives, conducted detailed financial analyses on emerging market trends. Engaged with collaborative teams to shape research goals. Enhanced presentation methods, delivering findings accurately to varied audiences. Surged skill development through clear communication of results which received accolades in academic settings.
- Conducted comprehensive financial analysis on market trends, presenting findings to faculty and peers, enhancing research methodologies.
 - Collaborated on a capstone project that developed financial models for evaluating business mergers, utilizing Excel and R for data analysis.
 - Assisted in drafting research papers that received accolades at academic conferences, showcasing strong written communication skills.
 - Engaged in team discussions to refine project goals, fostering a collaborative environment for achieving high-quality research outcomes.
 - Developed presentations for faculty review, improving skills in public speaking and client presentation tactics.
 - Participated in peer mentoring programs, providing guidance to junior students in financial coursework.

Finance Intern
Innovate Financial Services 📅 June 2024 - December 2024 📍 Chicago, IL

Mergers & Acquisitions

Critical Thinking

LANGUAGES

English Native

Spanish Proficient

MY CAREER



● Student Research Assistant
at University of Chicago (1.5
Years)

● Finance Intern at Innovate
Financial Services (6 Months)

Contributed to financial advisory operations by assisting in valuations and market research. Developed proficiency in model execution through real-world applications while engaging in client meetings for direct industry experience. Focused on accuracy within financial reporting to ensure clarity during presentations.

- Supported the financial advisory team in preparing company valuations and conducting industry research for client proposals.
- Assisted in the execution of financial models for potential mergers and acquisitions, enhancing analytical skills through practical application.
- Participated in client meetings, gaining exposure to professional interactions and understanding client needs in financial services.
- Contributed to the preparation of client presentations, ensuring clarity and accuracy in financial information communicated.
- Enhanced teamwork skills by collaborating with various departments to gather necessary data for comprehensive financial analysis.
- Developed reports analyzing competitive market positions, informing strategic decision-making for clients.

LEADERSHIP & AWARDS

- Dean's List, University of Chicago, 2025
- Best Research Paper Award, Academic Conference, 2025

CERTIFICATIONS

- Financial Modeling & Valuation Analyst (FMVA) 📅 2026
- Corporate Finance Institute Certification 📅 2026

PROFESSIONAL AFFILIATIONS

- Member, Finance Club, University of Chicago
- Volunteer Mentor, Financial Literacy Program

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST