



Lukas Roberts

Planning Analyst Intern

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HR Manager
Financial Solutions Group
Detroit, MI

Dear HR Manager,

I am excited to apply for the Planning Analyst Intern position at Financial Solutions Group, where my developing skills in financial services perfectly align with your innovative approach to asset management. Learning about your commitment to crafting personalized strategies has genuinely sparked my interest, making this opportunity even more compelling.

Collaboration lies at the heart of every successful project, and I appreciate how your team works closely with Financial Advisors. Tackling tasks together means we can achieve more, and I believe my background will add value. Through my previous experiences, I have learned that effective communication is key to achieving unified goals, especially in complex situations. Trust and teamwork elevate each project.

During my internship at Wealth Management Solutions, I helped analyze various client portfolios, which deepened my analytical skills. I often found myself immersed in numbers, piecing together strategies that met specific needs. Watching the impact of my contributions on the team was an incredible experience, even while it made me question my analytical abilities initially.

With my academic journey nearing completion, I look forward to utilizing my understanding of asset management and tax strategies to further benefit your team. My time in the financial services industry thus far has honed my ability to adapt, ensuring that I can seamlessly integrate into demanding environments, and my attention to detail will ensure rigorous compliance with the high standards you uphold.

I aim to bring a straightforward and dependable perspective to Financial Solutions Group. By enhancing communications with Financial Advisors and product providers, I am confident that I can contribute positively to the team's dynamic and help foster stronger client relationships.

Thank you for considering my application.

Sincerely,

Lukas Roberts

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